Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

Company Name/Scheme	PC Gold Limited (**PC Gold**)
ACN/ARSN	609 609 047

1. Details of substantial holder (1)

Name	Ashley Pattison (and related entities)
ACN/ARSN (if applicable)	N/A

There was a change in the interests of the substantial holder on	3/09/2026
The previous notice was given to the company on	14/10/2025
The previous notice was dated	14/10/2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (**Shares**)	53,762,721	19.62%	53,762,721	13.82%

Note to Previous Notice: The number of securities shown in the "Previous notice" column (53,762,721 fully paid ordinary shares and 19.62%) reflects the substantial holder's actual holding as at 14 October 2025 of Form 603, correcting an inadvertent clerical error in the Form 603 lodged on 22 October 2025 Form 603 which stated 53,509,721 fully paid ordinary shares and 19.53% (a difference of 253,000 shares and 0.09%). All subsequent changes in Item 3 reconcile from this corrected starting balance.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/02/2026	Ashley Pattison (and related entities outlined in section 4)	Dilution of voting power following share placement by PC Gold	Not applicable	Nil	Nil
3/09/2026	Ashley Pattison (and related entities outlined in section 4)	Dilution of voting power following share placement by PC Gold	Not applicable	Nil	Nil

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ashley Pattison	Ashley Pattison	Ashley Pattison	Direct - under section 608(1)(a) of the Corporations Act as the registered and beneficial owner of the Shares.	3,260,213 fully paid ordinary shares 1,721,781 fully paid ordinary shares – Escrowed 24 months from Quotation	4,981,994
Tristar Nominees Pty Ltd	Tristar Nominees Pty Ltd	Tristar Nominees Pty Ltd	Indirect - under section 608(3)(b) of the Corporations Act, deemed relevant interest in the holding as Mr Ashley Pattison has a voting power of more than 20% in Tristar Nominees Pty Ltd.	6,371,045 fully paid ordinary shares 4,426,682 fully paid ordinary shares escrowed for 24 months from Quotation	10,797,727
Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	Direct - under section 608(1)(a) of the Corporations Act as the registered and beneficial owner of the Shares.	76,560 fully paid ordinary 6,303,440 fully paid ordinary escrowed for 24 months from Quotation	6,380,000
Rebecca Stell Pattison	Rebecca Stell Pattison	Rebecca Stell Pattison	Indirect - under section 608(1)(b) and (c) and section 608(2) of the Corporations Act, deemed relevant interest in the holding as the spouse of the registered and beneficial owner of the Shares.	376,200 fully paid ordinary 30,973,800 fully paid ordinary escrowed for 24 months from Quotation	31,350,000
Morpheus Holdings Pty Ltd	Morpheus Holdings Pty Ltd	Morpheus Holdings Pty Ltd	Indirect - under section 608(3)(b) of the Corporations Act, deemed relevant interest in the holding as Mr Ashley Pattison has a voting power of more than 20% in Morpheus Holdings Pty Ltd.	202,400 fully paid ordinary 50,600 fully paid ordinary escrowed for 24 months from Quotation	253,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ashley Jon Pattison	13 Rosser St Cottesloe WA 6011
Tristar Nominees Pty Ltd	13 Rosser St Cottesloe WA 6011
Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	13 Rosser St Cottesloe WA 6011
Rebecca Stell Pattison	13 Rosser St Cottesloe WA 6011
Morpheus Holdings Pty Ltd	PO Box 118 Cottesloe WA 6911

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Signature

print name	Ashley Pattison	capacity	Ashely Pattison on his own behalf and on behalf of the entities listed above
sign here		date	17/11/2026

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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