Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

Company Name/Scheme	PC Gold Limited (**PC Gold**)
ACN/ARSN	609 609 047

1. Details of substantial holder (1)

Name	RIVI PC Gold LLC (**RIVI**), each of the entities listed in Annexure A (**RIVI Group Entities**) John Menzies and Kevin Puil.
ACN/ARSN (if applicable)	N/A

There was a change in the interests of the substantial holder on	3/09/2026
The previous notice was given to the company on	14/10/2025
The previous notice was dated	14/10/2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (**Shares**)	66,102,604	24.12%	59,102,604	15.26%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/02/2026	RIVI PC Gold LLC	On market sale	$4,550,000	7,000,000 Shares	7,000,000
13/02/2026	RIVI PC Gold LLC, Each RIVI Group Entity, John Menzies and Kevin Puil	Dilution of voting power following share placement by PC Gold	Not applicable	Nil	Nil
3/09/2026	RIVI PC Gold LLC, Each RIVI Group Entity, John Menzies and Kevin Puil	Dilution of voting power following share placement by PC Gold	Not applicable	Nil	Nil

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
RIVI PC Gold LLC	RIVI PC Gold LLC	RIVI PC Gold LLC	Direct - under section 608(1)(a) of the Corporations Act 2001 (Cth) (**Act**) as the registered and beneficial owner of the Shares.	18,874,319 fully paid ordinary share 31,691,181 fully paid ordinary shares – Escrowed 24 months from Quotation	50,565,500
Each RIVI Group Entity	RIVI PC Gold LLC	RIVI PC Gold LLC	Indirect - under section 608(3)(b) of the Act, being a relevant interest held through a body corporate (RIVI) in which the voting power of the relevant RIVI Group Entity is more than 20% or which the relevant RIVI Group Entity controls	As listed in this table 50,565,500 Shares	50,565,500
John Menzies	John Menzies	John Menzies	Direct - under section 608(1)(a) of the Act as the registered and beneficial owner of the Shares.	140,273 fully paid ordinary shares 3,322,478 fully paid ordinary shares – Escrowed 24 months from Quotation	3,462,751
Kevin Puil	Kevin Puil	Kevin Puil	Direct - under section 608(1)(a) of the Act as the registered and beneficial owner of the Shares	3,771,172 fully paid ordinary shares – Escrowed 24 months from Quotation	3,771,172
Kevin Puil	BNP Paribas Nominees Pty Ltd	Kevin Puil	Indirect - under section 608(1)(b) and (c) of the Act as the beneficial owner of the Shares.	1,303,181 fully paid ordinary shares	1,303,181

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
RIVI Group Entities	3005 S Lamar Blvd Suite D109-363 Austin TX 78704
John Menzies	31 Glen Dr Mill Valley CA 94941
Kevin Puil	3005 S Lamar Blvd Suite D109-363 Austin TX 78704
BNP Paribas Nominees Pty Ltd	PO Box R209, Roya Exchange NSW 1225

Signature

print name	Kevin Puil	capacity	Kevin Puil on his own behalf and on behalf of the entities listed above
sign here		date	17/11/2026

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DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

This is Annexure A of 1 page referred to in the Form 604 (Notice of Change in Substantial Holding) signed on behalf of RIVI PC Gold LLC and by me dated 17 November 2026.



Kevin Puil
in his capacity as a director of RIVI PC Gold LLC and in his personal capacity

RIVI Group Entities

Entity	Company Registration
RIVI PC Gold LLC	DE 6392677

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